



# SMILE ART ORTHODONTICS

## New Patient Information

Please assist us in your/your child's treatment by filling this form out accurately and completely. Thank you!

### Patient information

Patient's Name (Last, First, MI): \_\_\_\_\_ Prefers to be called: \_\_\_\_\_  
Birth date: \_\_\_\_\_ Age: \_\_\_\_\_ Gender:  Male  Female  
Home address: \_\_\_\_\_  
Tel #: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Which to use as primary contact #? \_\_\_\_\_ Who to contact for scheduling/confirming?: \_\_\_\_\_  
For adult patients: Email: \_\_\_\_\_ Occupation: \_\_\_\_\_  
For minor patients: School: \_\_\_\_\_ Grade: \_\_\_\_\_  
Hobbies / Sports / Musical inst.: \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Other family members seen by us: \_\_\_\_\_

### Responsible Party Information #1

*If patient is under 18, please complete the Responsible Party Information section/s. Also, if patient is over 18, but would like to add a parent/spouse or other responsible party, please complete this section.*

Name (Last, First, MI): \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_ Birth date: \_\_\_\_\_ Gender:  Male  Female  
Address (if different from patient): \_\_\_\_\_  
Tel #: Home (if different): \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Email: \_\_\_\_\_ Occupation: \_\_\_\_\_  
If married, spouse's name: \_\_\_\_\_

### Responsible Party information #2

*If patient is under 18, please complete this section with information for second parent/responsible party. Skip if not applicable.*

Name (Last, First, MI): \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_ Birth date: \_\_\_\_\_ Gender:  Male  Female  
Address (if different from patient): \_\_\_\_\_  
Tel #: Home (if different): \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_  
Email: \_\_\_\_\_ Occupation: \_\_\_\_\_  
If married, spouse's name: \_\_\_\_\_

### Emergency Contact Information

*Please fill this section if you are an adult patient and have skipped both the Responsible Party information sections above.*

Name (Last, First, MI): \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address: \_\_\_\_\_

Tel #: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

### Patient's Medical History

Physician's Name: \_\_\_\_\_ Approximate Date of last visit: \_\_\_\_\_

Physician's address (City & State): \_\_\_\_\_ Phone #: \_\_\_\_\_

Currently seeing physician for anything other than routine care?  Yes  No

If yes, please explain: \_\_\_\_\_

Taking any prescription/over-the-counter drugs?  Yes  No

If yes, please specify and explain reason: \_\_\_\_\_

History of any major illness/hospitalization?  Yes  No

If yes, please explain: \_\_\_\_\_

List allergies or sensitivity to medications if any: \_\_\_\_\_

List allergies to foods/nuts if any: \_\_\_\_\_

Latex allergy?  Yes  No

Use any tobacco products?  Yes  No If yes, what and how often? \_\_\_\_\_

For Minor Girl patients: Post-menarchial?  Yes  No If yes, approximate date of menarche: \_\_\_\_\_

For Women patients: Are you pregnant or nursing?  Yes  No Are you on birth control pills?  Yes  No

**Please check any of the following that patient has had/been treated for/currently has. Select all that apply:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Abnormal bleeding/Hemophilia      | <input type="checkbox"/> Cold sores/fever blisters/Oral Herpes | <input type="checkbox"/> Heart attack/stroke    |
| <input type="checkbox"/> ADD/ADHD                          | <input type="checkbox"/> Congenital heart defect               | <input type="checkbox"/> Heart murmur           |
| <input type="checkbox"/> Anemia                            | <input type="checkbox"/> Diabetes                              | <input type="checkbox"/> Hepatitis              |
| <input type="checkbox"/> Arthritis                         | <input type="checkbox"/> Difficulty breathing                  | <input type="checkbox"/> High blood pressure    |
| <input type="checkbox"/> Artificial joints/heart valves    | <input type="checkbox"/> Drug/Alcohol abuse                    | <input type="checkbox"/> HIV+/AIDS              |
| <input type="checkbox"/> Asthma or Hay Fever               | <input type="checkbox"/> Eating disorder                       | <input type="checkbox"/> Osteoporosis           |
| <input type="checkbox"/> Auto-immune disease               | <input type="checkbox"/> Emphysema                             | <input type="checkbox"/> Psychiatric conditions |
| <input type="checkbox"/> Blood disorders                   | <input type="checkbox"/> Epilepsy/seizures/convulsions         | <input type="checkbox"/> Radiation/Chemotherapy |
| <input type="checkbox"/> Cancer                            | <input type="checkbox"/> Fainting/Dizziness                    | <input type="checkbox"/> Rheumatic fever        |
| <input type="checkbox"/> Canker sores/oral aphthous ulcers | <input type="checkbox"/> Hearing loss/impairment               | <input type="checkbox"/> Tuberculosis           |

Please list details of any conditions if checked above and also any medical conditions not listed above that you feel we should be aware of: \_\_\_\_\_

**Patient's Dental History**

General dentist's name: \_\_\_\_\_ Approximate date of last visit: \_\_\_\_\_

General Dentist's address (City & State): \_\_\_\_\_

Currently seeing/have seen a Periodontist?  Yes  No If Yes, list Name: \_\_\_\_\_

Reason for Periodontal care: \_\_\_\_\_

What is the chief concern that brings you to the orthodontist? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Please check any of the following which apply to patient, and add any relevant details below:**

Ever had or been evaluated for orthodontic treatment?  Yes  No

Ever experienced any unfavorable reaction to dentistry?  Yes  No

Lost or chipped any teeth?  Yes  No

Have there been any injuries to face, mouth or teeth?  Mouth  Teeth  Chin  Face

Bleeding gums?  Yes  No

Any speech problems?  Yes  No

Mouth breather?  Yes  No

If yes, please select applicable:  While awake  While asleep

Thumb/finger sucking habit?  Yes  No

Tongue thrust habit?  Yes  No

History of clenching/grinding teeth?  Yes  No

Hx of "TMJ" pain/problems/treatment?  Yes  No

Missing/extra permanent teeth?  Yes  No

Please give details for any responses checked as "Yes" above: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Any other information you would like to share with us that may be relevant to the orthodontic treatment?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FINANCIAL / INSURANCE INFORMATION**

Who is financially responsible for the account? \_\_\_\_\_

**Please take care in filling out the required insurance information accurately in order to facilitate efficient billing and claims processing. If you have an insurance card, please bring it with you for the first visit. Thanks!**

**Primary Insurance**

Orthodontic Coverage:  Yes  No  Don't know      Dental Coverage:  Yes  No  Don't know

Subscriber's name: \_\_\_\_\_ Subscriber's birthdate: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance co. name: \_\_\_\_\_

Insurance co. phone #: \_\_\_\_\_

Subscriber's SS#: \_\_\_\_\_ ID# / Policy#: \_\_\_\_\_

**Secondary Insurance**

**If patient has dual insurance coverage, please complete Secondary Insurance information below.**

Orthodontic Coverage:  Yes  No  Don't know      Dental Coverage:  Yes  No  Don't know

Subscriber's name: \_\_\_\_\_ Subscriber's birthdate: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance co. name: \_\_\_\_\_

Insurance co. phone #: \_\_\_\_\_

Subscriber's SS#: \_\_\_\_\_ ID# / Policy #: \_\_\_\_\_

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**I attest that the information that I have given today is correct to the best of my knowledge. I also understand that it is my responsibility to inform this office of any changes in my/my child's medical and/or dental health status as well as insurance information.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (Please Print)

\_\_\_\_\_  
Relationship to Patient